



## Screening Paperwork

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### Who initiated this appointment?

- Myself
- Another Physician/clinician: \_\_\_\_\_
- Family Member: \_\_\_\_\_
- Other: \_\_\_\_\_

Referred by: \_\_\_\_\_

### Do you experience any of the following on a regular basis?

- Fatigue
- Loss of appetite
- Lack of desire
- Depression
- Anxiety
- Panic attacks
- Chronic pain/inflammation
- Shortness of breath
- Skin dryness/irritation
- Mood swings/irritability
- Nausea/vomiting
- Diarrhea/constipation
- Headaches/migraines
- Dizziness
- Insomnia
- Other: \_\_\_\_\_

### What services and/or treatment options are you interested in?

- Nutrition Counseling
- Exercise Planning
- ADD/ADHD Skills
- Time Management
- Weight Loss
- Sleep
- Lifestyle Management of Chronic Disease
- Supplements/Herbs/Medical Foods
- Hormone Optimization
- Mental Health Physical
- Psychiatric Evaluation and Treatment
- Brain Imaging
- Cancer Screening/Recovery
- Genetic Testing
  - Health and Wellness
  - Skin Care/Health
  - Mental Health
  - Medication Insights

Are you having or have you had any thoughts/plans to harm yourself or anyone else? YES NO

If yes please describe in more detail: \_\_\_\_\_

Have you ever attempted suicide? YES NO

If yes, describe event and date. \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Current Treatment:**

Primary Care doctor/clinic: \_\_\_\_\_ Phone #: \_\_\_\_\_

Date of last physical: \_\_\_\_\_ Fax #: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_ Phone #: \_\_\_\_\_

Fax #: \_\_\_\_\_

Other specialists (specify condition and contact information): \_\_\_\_\_

Alternative providers (chiropractor, acupuncture, etc...) \_\_\_\_\_

Therapists: \_\_\_\_\_

Support groups (AA, Al-anon, etc...) \_\_\_\_\_

Describe your current spiritual practice: \_\_\_\_\_

Have you had any blood work drawn in the last year? YES NO

Current Medications: \_\_\_\_\_

Current Supplements: \_\_\_\_\_

**Level of Impairment:**

Please answer on a scale of 1-10 (1 being mild/no or minimal impairment and 10 being severe/substantial impairment)

How does this affect your relationships (family, friends, supervisors, co-workers, etc...)

1 2 3 4 5 6 7 8 9 10

Explain if necessary: \_\_\_\_\_ How

does this affect your job/school (ie. Skipping class/work, productivity/grades, etc...)

1 2 3 4 5 6 7 8 9 10

Explain if necessary: \_\_\_\_\_

How does this affect your health/self care?

1 2 3 4 5 6 7 8 9 10

Explain if necessary: \_\_\_\_\_

**FOR OFFICE USE ONLY**

Schedule with \_\_\_\_\_ within \_\_\_\_\_

Releases Needed: \_\_\_\_\_

LOI Total: \_\_\_\_\_ LOD: \_\_\_\_\_

LOI Average: \_\_\_\_\_

Level of Acuity (LOD+LOI): \_\_\_\_\_

Notes: \_\_\_\_\_

Reviewed by:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Date